



# ACF INDUSTRIES

INCORPORATED

3301 RIDER TRAIL SOUTH EARTH CITY, MISSOURI 63045-1383 • (314) 344-4500

RECORDATION NO. *5864-E* Filed 1485

*5-336A020*

DEC 2 1985 -10 05 AM

November 27, 1985

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C.

No. 1 DEC 2 1985  
Date .....  
Fee \$ ..10.00.....

Dear Sir:

ICC Washington, D. C.

We enclose herewith for filing with the Commission pursuant to 49 U.S.C. Sec. 11303 and the regulations thereunder five original counterparts of a Satisfaction, dated November 22, 1985 of the Equipment Trust Agreement dated October 1, 1970 between the following:

- |                    |   |
|--------------------|---|
| (a) Trustee-Lessor | Bankers Trust Company<br>Four Albany Street<br>New York, N.Y. 10015             |
| (b) Lessee         | ACF Industries, Incorporated<br>3301 Rider Trail South<br>Earth City, Mo. 63045 |

*Check this  
will be  
5864-E -  
but please  
check*

The Equipment Trust Agreement was filed and recorded in your office at 4:10 p.m. on October 28, 1970, under Recordation No. 5864. Since the last previous supplement to the Equipment Trust Agreement was recorded with the Commission under No. 5864 D, the enclosed document should be assigned Recordation No. 5864 E.

We also enclose a check drawn to the order of the Commission in the sum of \$10.00 in payment of the recordation fees in this connection.

We request that four copies of the enclosed Satisfaction, all bearing the Commission's recordation data, be returned to R.C. Bickford, Assistant Secretary, ACF Industries, Incorporated, 500 Fifth Ave., New York, N.Y. 10110, or to the bearer.

Sincerely,

*R.C. Bickford*

R.C. Bickford  
Assistant Secretary

RCB:psr

Encl.

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

12/2/85

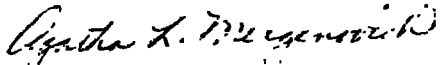
**OFFICE OF THE SECRETARY**

R.C.Bickford  
Assist. Sec.  
ACF Industries, Inc.  
500 Fifth Ave.  
New York, N.Y. 10110

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/2/85 at 10:05am , and assigned recordation number(s). 5864-E, 6965-E & 6965-F, 9714-B 7331-G

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

5864-F  
REGISTRATION NO. .... Filed 1985

DEC 2 1985 -10 05 AM

INTERSTATE COMMERCE COMMISSION

SATISFACTION AND DISCHARGE

OF

EQUIPMENT TRUST AGREEMENT

Dated as of October 1, 1970

between

BANKERS TRUST COMPANY, TRUSTEE

and

ACF INDUSTRIES, INCORPORATED

WHEREAS, all amounts due under the Trust Certificates issued under a certain Equipment Trust Agreement dated as of October 1, 1970, as supplemented and amended by certain Supplemental Equipment Trust Agreements (the "Equipment Trust Agreement"), made by and between BANKERS TRUST COMPANY (the "Trustee"), a New York corporation, and ACF INDUSTRIES, INCORPORATED (the "Company"), a New Jersey corporation, have been duly paid by the Company pursuant to the terms thereof;

WHEREAS, the Equipment Trust Agreement has been recorded with the Interstate Commerce Commission under 49 U.S.C. §11303, having been assigned Recordation No. 5864; and


WHEREAS, the Company has performed all its other obligations under the Equipment Trust Agreement, and has accordingly demanded of the Trustee the execution and delivery of this instrument;

NOW, THEREFORE, BANKERS TRUST COMPANY, as Trustee under the Equipment Trust Agreement, does hereby DECLARE AND CERTIFY that the Equipment Trust Agreement is of no further effect and that all the Trust Certificates issued pursuant thereto have been SATISFIED AND DISCHARGED; and the Trustee does hereby release and transfer to the Company, its successors and assigns, all its title and property in and to the railroad equipment held by it as Trustee pursuant to the Equipment Trust Agreement, free of all liens and encumbrances created or retained thereby.

IN WITNESS WHEREOF, BANKERS TRUST COMPANY, as Trustee under the Equipment Trust Agreement, has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Assistant Secretaries, this 22 day of November, 1985.

BANKERS TRUST COMPANY,  
Trustee

By

  
STEPHEN J. KABA  
VICE PRESIDENT

(Corporate Seal)

Attest:

  
Assistant Secretary

JIRI MLADEK

STATE OF NEW YORK    )  
                              )  
COUNTY OF NEW YORK    )    ss.:

On the 22 day of November, 1985, before me personally came STEPHEN J. KABA, to me known, who, being by me duly sworn, did depose and say that he or she is VICE PRESIDENT of Bankers Trust Company, the corporation described in and which executed the foregoing instrument and knows the seal of said corporation; that the seal to the foregoing instrument is such seal and that it was affixed by order of the Board of Directors of said corporation; and that he or she signed his or her name thereto by like order.

  
Notary Public

ROSEMAR MELLENDEZ  
Notary Public, New York  
No. 1537-1987  
Qualified: 12-18-85  
Certificate Filed in New York County  
Commission Expires March 30, 1993